



STRATEGIC LOCATION FOR DISTRIBUTION CENTERS









Demand for European distribution centers

Current situation

- Pressure on distribution centers to be closer to the customer
- Rise of labour and transportation costs in Asia
- Lead times of 7 12 weeks from Asia
- Fewer boundaries for distribution centers due to EU's recent expansion

Distribution trends

Orientation towards "near sourcing"

- Creation of transport networks and logistics centers around economic "hot spots"
- Increase of goods arrivals into Europe via the Balkans

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Advantages of Romania for logistics operations

Romania:

- Strategic location
- Substantial internal market
- Significant investments in transport networks

Ploieşti:

- Stable region
- Major hub to the North of Bucharest
- Highly skilled and competitive labour force



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Strategic location for distribution centers



Features of PLOIESTI WEST PARK

- Access routes:
 - Future A3 highway
 - DN 72
 - DJ 101 I
- Access to Intermodal Railway Terminal
- Transportation hub
- Units starting from 450 m²
- Eco friendly built to suit buildings
- Full access to all utilities
- Park management services
- Full relocation support









PLOIESTI WEST PARK - Area overview



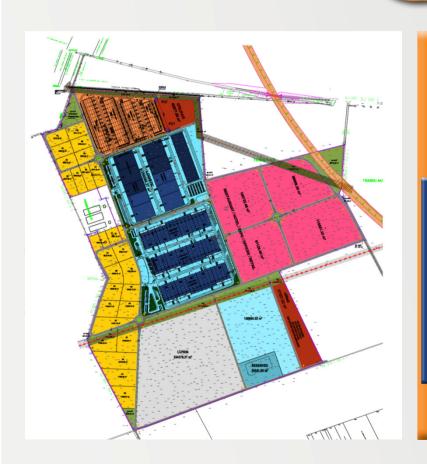








PLOIESTI WEST PARK - Master Plan



Total project size:

+/-1.000.000 m²

Logistics:

SME:

300.000 m² 100.000 m²

Industry:

350.000 m²

Office

Retail

Expo 8

Hotel:

200.000 m²

Constructed surface as of 31/08/2010: 50.000 m²









Quality & speed of construction



July 2009



February 2010



End of July 2009



June 2010









Quality & speed of construction

















PLOIESTI WEST PARK – Team and contact





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